



VMS Industries Limited

Green Ship Recycling

CIN : L74140GJ1991PLC016714

808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015, Gujarat (INDIA)
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Date: 17.05.2024

To,
BSE Limited,
C/O Listing Compliance,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Investors,

Subject: - Thankful note to Investors for successful closure of Rights Issue.

Ref: Security Id: VMS / Code: 533427

We are thankful to the Investors for response to our Rights Issue, which saw a subscription of approx. 1.25 times. Your support is a source of inspiration for us at VMS Industries Limited.

Your confidence in our prospects is both humbling and uplifting. This Rights Issue marks a significant stride towards realizing our vision of becoming one of India's leading companies in the ship recycling and Assets dismantling. Your trust fuels our commitment to efficiency and growth. This successful endeavour is a testament to our collective journey towards excellence.

As we embark on this exciting phase, we remain dedicated to creating value for our shareholders. Your trust is the cornerstone of our success, and we are excited about the opportunities ahead. Thank you for your unwavering support, and we look forward to achieving new milestones together.

Further, we request the Stock Exchanges to disseminate this information on their website for Public at large.

Yours faithfully,

For: VMS Industries Limited

Manoj Kumar Jain

Managing Director

Din: 02190018

Disclaimer: This document has been prepared for information purpose only, all the investor are requested to refer to the Letter of Offer available of the website of the Stock Exchange where the Equity Shares are listed i.e. BSE Limited at www.bseindia.com, on the website of the company www.vmsil.in and on the website of the RTA i.e. Cameo Corporate Services Limited <https://rights.cameoindia.com/vms>. For more information and risk to investors.

Ship Breaking Yard : Plot No. 160 M - Alang - Soshiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

Company ISO & Class Certified

An ISO 9001: 2015
ISO 14001: 2015
ISO 45001: 2018

BUREAU VERITAS
Certification



RINA SERVICES

HKC, EU:SRR COMPLIANCE

HKC

